**INTEREST RATES MARKET NOTICE**

**Date: 24 October 2014**

**Subject:** New Financial Instrument Listing

***(ACCELERATE PROPERTY FUND LIMITED –“APF02”)***

====================================================

The JSE Limited has granted a listing to **ACCELERATE PROPERTY FUND LTD** on Interest Rate Market with effect from 28 October 2014 under its **Domestic Medium Term Note Programme** dated **9 September 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 416,000,000.00

**Bond Code** APF02

**Nominal Issued** R 285,000,000.00

**Issue Price** 100%

**Coupon** 8.375% (3 Month JIBAR as at 23 October 2014 of 6.075% plus 230 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 26 September 2019

**Books Close** 21 December, 21 March, 21 June, 21 September

**Interest Payment Date(s)** 26 December, 26 March, 26 June, 26 September

**Last Day to Register** By 17:00 on 20 December, 20 March, 20 June, 20 September

**Issue Date** 28 October 2014

**Date Convention** Following

**Interest Commencement Date** 28 October 2014

**First Interest Payment Date** 26 December 2014

**ISIN No.** ZAG000120973

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APF02%20Pricing%20Supplement%2020141028.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Anutha Mothilall RMB +27 11 2824613

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222